

INDIVIDUAL

DATE OF STATEMENT

JOINT WITH SPOUSE

FINANCIAL STATEMENT---INDIVIDUAL

TO FINANCIAL INSTITUTION NAMED:	NAME OF INDIVIDUAL:		
FIRST BETHANY BANK & TRUST 6500 NW 39TH EXPRESSWAY BETHANY, OK 73008			

HOME ADDRESS	HOME PHONE	SOCIAL SECURITY NUMBER	DATE OF BIRTH

EMPLOYER NAME AND ADDRESS	OFFICE PHONE	POSITION/TITLE	YEARS EMPLOYED

ASSETS (Omit Cents)		LIABILITIES (Omit Cents)	
Cash in This Financial Institution (Schedule A)		Notes Payable to Financial Institutions (Schedule F)	
Cash on Other Financial Institutions (Schedule A)		Other Notes and Accounts Payable (Schedule F)	
Retirement Accounts		Loans Secured by Real Estate (Schedule E)	
Notes and Loans Receivable (Schedule B)		Life Insurance Policy Loans (Schedule D)	
Other Accounts Due Me (Schedule B)		Taxes (Federal, State, Local) Due and Unpaid	
Stocks and Bonds-Marketable (Schedule C)		Credit Card Indebtedness	
Other Stocks and Bonds (Schedule C)		Due to Brokers in Margin Accounts	
Partnership and Proprietorship Interests			
Cash Surrender Value Life Insurance (Schedule D)			
Real Estate Owned (Schedule E)			
Other Assets			
		TOTAL LIABILITIES	
		NET WORTH	
TOTAL ASSETS		TOTAL LIABILITIES and NET WORTH	

INCOME AND EXPENSE for year ending _____

Salaries, Wages, Commissions and Bonuses		Interest Paid	
Interest and Dividends		Rent Paid	
Business and Partnership Income		Federal and State Income Taxes	
Rentals		Other Taxes	
Income from Estates and Trusts		Alimony, Child Support and Separate Maintenance Paid	
Other (Describe)-Alimony, Child Support or Separate Maintenance need not be revealed if you do not wish to have it considered as a basis for repaying any obligation.			
TOTAL ALL INCOME		TOTAL	

Federal Income Tax Return has been Filed Through _____ . Any Additional Assessments? No Yes Amount \$ _____

CONTINGENT LIABILITIES

NATURE OF LIABILITY	DESCRIPTION	AMOUNT
Liabilities as Endorser, Co-Maker or Guarantor		
Liabilities on Leases and Contracts		
Liabilities on Letters of Credit		
Contested Tax Liens		
Involvement in Pending Actions, Claims, Judgements, etc.		

SCHEDULE A: CASH IN FINANCIAL INSTITUTIONS AND MONEY MARKET ACCOUNTS

NAME OF FINANCIAL INSTITUTION	ACCOUNT IN NAME OF:	TYPE OF ACCOUNT	ACCOUNT NUMBER	CURRENT BALANCE

